UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No-. 17 BK 3283-LTS

Re: ECF No. 24115

(Jointly Administered)

PROMESA Title III

No. 17 BK 4780-LTS

Re: ECF No. 3435

(Jointly Administered)

INFORMATIVE MOTION REGARDING ATTENDANCE <u>AT URGENT STATUS CONFERENCE HEARING</u>

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") through the undersigned counsel, hereby states and prays as follows:

The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747), and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523 (LTS)) (Last Four Digits of Federal Tax ID: 3801).

- 1. The undersigned, appearing in this proceeding on behalf of AAFAF, hereby respectfully submit this informative motion in response to the Court's *Order To Appear For Urgent Status Conference* (the "Order") entered on May 3, 2023 [Case No. 17-4780-LTS; ECF No. 3435].
- 2. Peter Friedman and Maria J. DiConza of O'Melveny & Myers LLP will appear in person at the New York Courtroom² for the May 8, 2023 hearing (the "<u>Urgent Status Conference</u>").
- 3. Luis C. Marini-Biaggi or Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC will appear in person at the San Juan Courtroom, at the Urgent Status Conference.
- 4. Further, the above mentioned attorneys hereby submit their "Party Appearance Sheet" as **Exhibit A** to this motion.

WHEREFORE, AAFAF respectfully requests that the Court take notice of the foregoing.

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² Capitalized terms not defined herein shall have the meanings ascribed to them in the Order.

Dated: May 4, 2023

San Juan, Puerto Rico

Respectfully submitted,

O'MELVENY & MYERS LLP

/s/ Maria J. DiConza_

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